



Dare to Work Differently™

# Ready to go public?

Prepare for your IPO or SPAC with public readiness solutions and post-launch support from RGP.



For private companies planning to make the transition to publicly held entity, it can be challenging to meet the stringent financial and accounting requirements. RGP offers the experience, expertise and scale to accelerate your journey – from going public to being public.



## Full-Service Capabilities to Assess & Accelerate Your Readiness

Our holistic approach prioritizes key milestones and readiness activities, streamlining work plans to produce the most efficient path forward. We work on multiple aspects of the public readiness process in parallel to accelerate your timeline and successfully meet your deadline.

### Program Management Office

- Project execution framework
- Audit support

### Financial Reporting

- Financial statements
- Accounting policies
- SEC filing (includes pro forma, MD&A)

### Risk & Compliance

- Risk assessment
- Control design
- Governance structure

### Finance Transformation

- Finance process improvements to support public company requirements

### Tax and Equity Administration

- Tax assistance
- Equity accounting and stock plan



## Proven Success from Assessment Through Execution & Post-Launch Support

We've helped more than 100 companies make the transition to public. Whether you need a public readiness assessment, a management office, financial statement and S-X preparation, IT system readiness, or post-public support with audits, stock plans, SOX and other public company processes – we have the experience and expertise to deliver.

Let RGP help you prepare for Day 1 as a public company, bringing together the right people to enable rapid business outcomes and value generation for your business and shareholders. [Contact us](#) to get started.