

## Ready. Set. Go Public.

Succeed at IPOs and SPACs with public readiness solutions and post-launch support from RGP.

The opportunity to go public has never been more timely or time-sensitive. Meeting the stringent financial and accounting requirements creates significant challenges for private companies looking to make the transition, especially for those that are working toward the faster SPAC timeline. RGP's team offers the experience, expertise and scale to accelerate your journey—from going public to being public.



### Full-Service Capabilities to Assess & Accelerate Your Readiness

Our holistic approach prioritizes key milestones and readiness activities, streamlining work plans to produce the most efficient path forward. We work on multiple aspects of the public readiness process in parallel to accelerate your timeline and successfully meet the deadline set for your SPAC or IPO listing date.

#### Program Management Office

- Project execution framework
- Audit support

#### Financial Reporting

- Financial statements
- Accounting policies
- SEC filing (Includes pro forma, MD&A)

#### Risk & Compliance

- Risk assessment
- Control design
- Governance structure

#### Tax & Equity Administration

- Tax assistance
- Equity accounting & stock plan

#### Finance Transformation

- Finance process improvements



### Proven Success from Assessment Through Execution & Post-Launch Support

We've helped more than 100 companies make the transition to public. Whether it's a public readiness assessment you need, a management office, financial and S-X preparation, IT system readiness, or post-public support with audits, stock plans, SOX and other public company processes—we have the experience and expertise to deliver.

Let RGP help you prepare for Day 1 as a public company, bringing together the right people to enable rapid business outcomes and value generation for your business and shareholders. Contact [transactions@rgp.com](mailto:transactions@rgp.com) to get started.